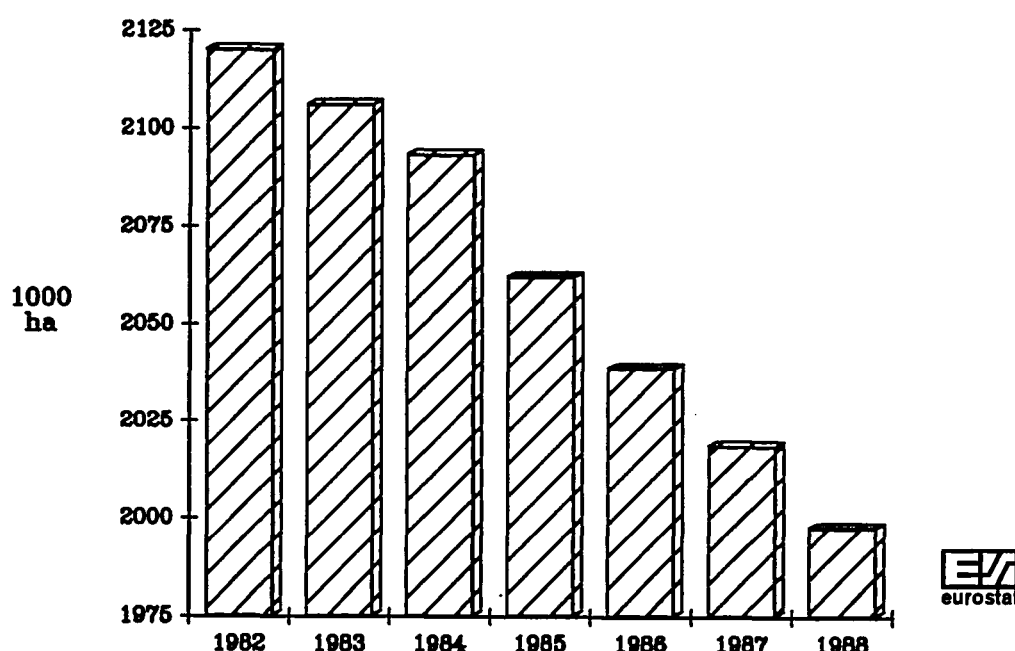


EUR 10 WINE-GRAPE GROWING IN THE 1980s⁽¹⁾

Reduction in the area under vines



In six years (1982 to 1988) the area under wine grapes in the Community of the Ten showed a drop of 5.8% to under 2 million hectares in 1988 (this figure would be about 3.6 million hectares if the vineyards in Spain and Portugal were included). However, this general trend masks situations which differ widely from country to country. The area under vines decreased by more than 9% in Greece but rose by more than 5% in Luxembourg and by 2.7% in Germany. On the other hand, it fell by 3.6 and 5.1% in Italy and France respectively.

(1) Full results in "Areas under vines - results of the annual surveys 1979-1988 (Regulation (EEC) 357/79)", giving the results of the analysis of the data available to Eurostat on the eve of the second Community basic survey of areas under vines. These data are sent to Eurostat each year by the Member States under Council Regulation (EEC) 357/79 (see methodological note at the end of this text).

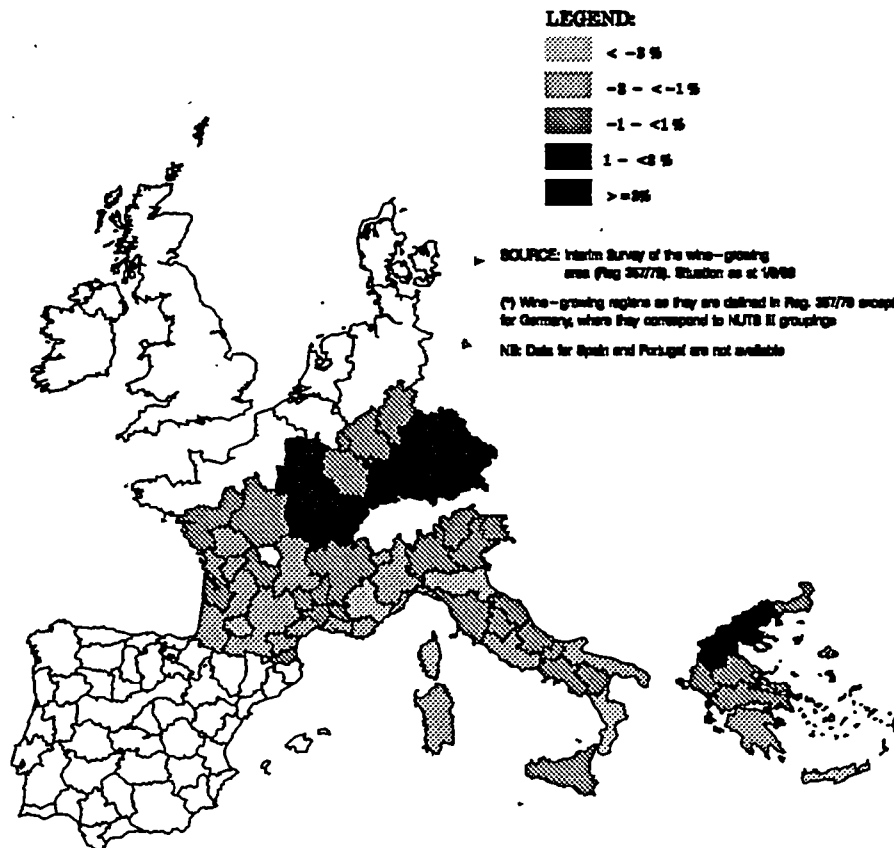
EUR 10 TRENDS IN WINE-GROWING POTENTIAL

BY REGION

CHANGES IN THE AREA UNDER WINE GRAPEVINES IN THE '80s*

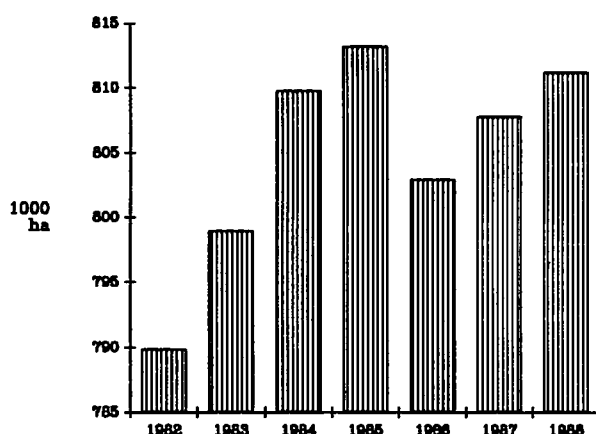
(Annual average rate by wine-growing region *)

(1979 - 1988 for G, F and L and 1982 - 1988 for GR and I)

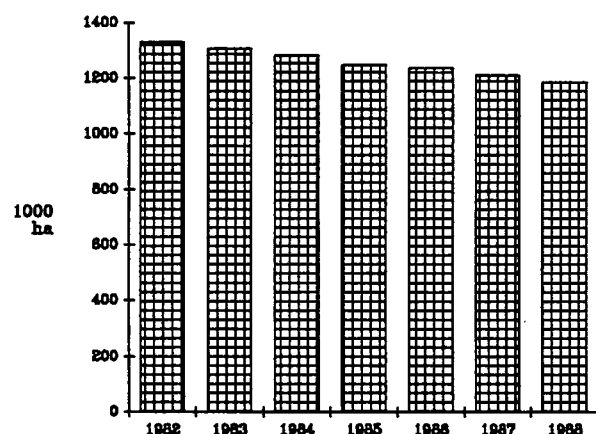


BY TYPE OF WINE

QUALITY WINES P.S.R.



OTHER WINES

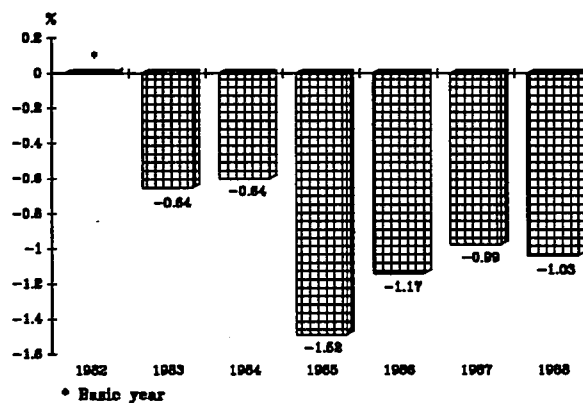


Note: The break between 1985 and 1986 is due to a change in the criteria used to define quality wines p.s.r. in Greece.

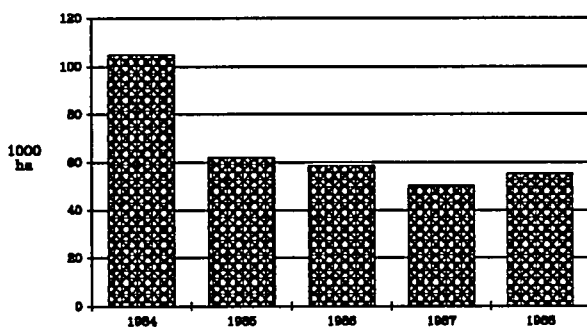
Apart from the manifest tendency towards an increase in the areas under quality wines p.s.r., which does not make up for the decline in areas under other wines (this increase is due to the creation of new designations of origin and the transfer of planting rights), the trends in wine-growing potential - as measured by the area under vines - are not very clear-cut, especially at regional level.

RATE OF ANNUAL CHANGE IN THE AREA UNDER WINE GRAPE

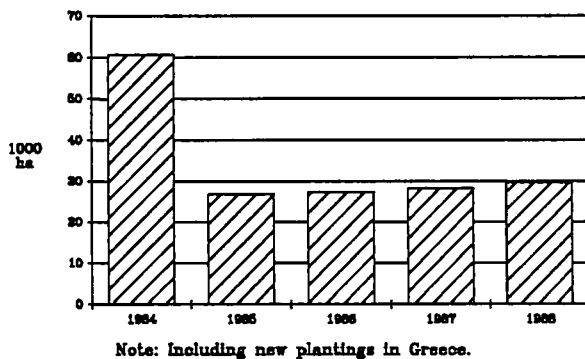
TOTAL AREA UNDER WINE GRAPES



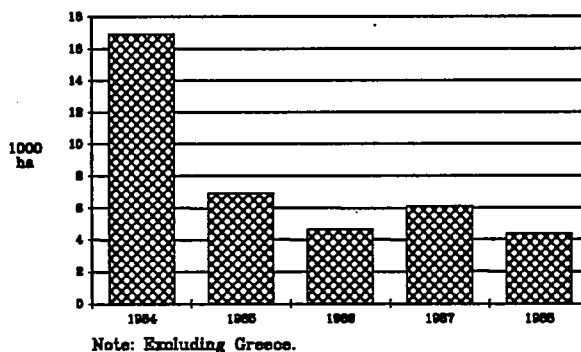
GRUBBINGS



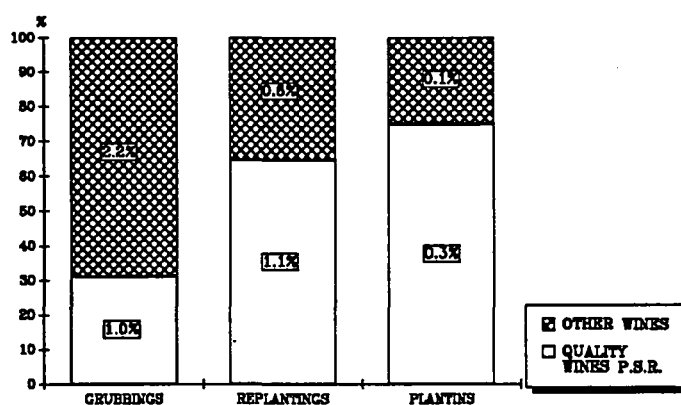
REPLANTINGS



NEW PLANTINGS



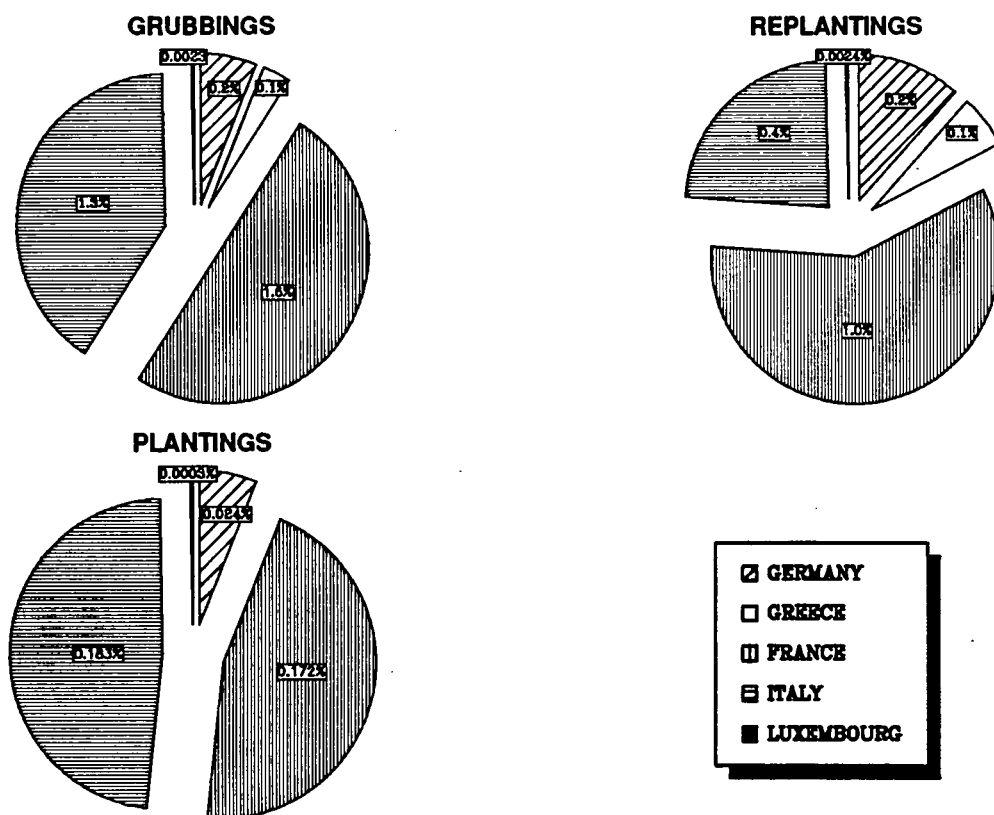
EUR 10
GRUBBINGS, REPLANTINGS AND PLANTINGS
OVERAGE 1984-1988
DISTRIBUTION BY TYPE OF PRODUCTION



(Figures Inset - percentage of total area under wine grapes)

The transfer of planting rights is one of the reasons behind the increase in areas under quality wines p.s.r. Grubbings are in fact much more extensive in the case of "other wines", as are replantings and, above all, new plantings in the case of areas under quality wines p.s.r.

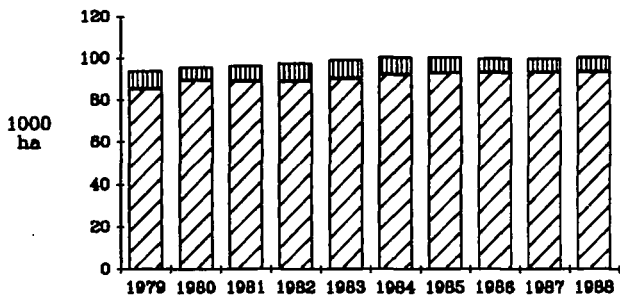
DISTRIBUTION BY COUNTRY



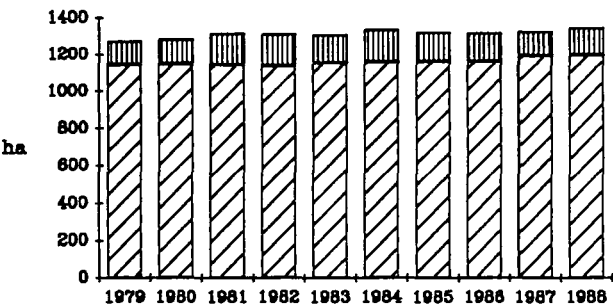
(Inset figures - percentage of the total area under wine grapes)

TRENDS IN AREA UNDER WINE GRAPES BY COUNTRY

GERMANY



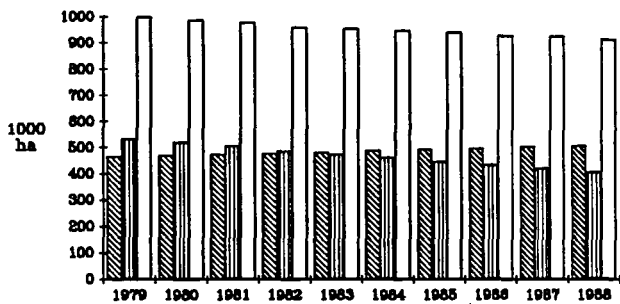
LUXEMBOURG



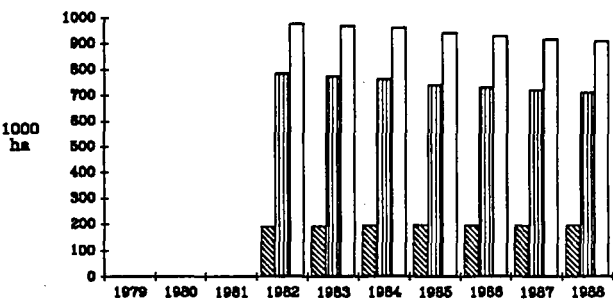
□ Not in production ▨ In production

Note: All production is quality wines p.s.r.

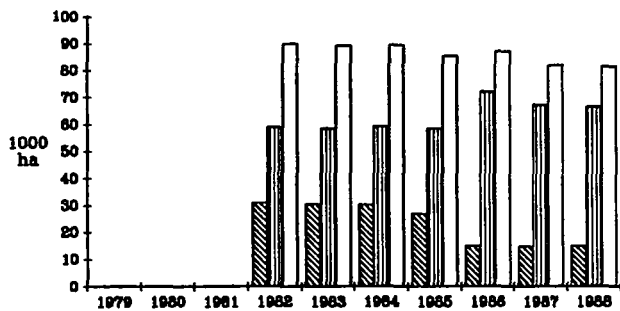
FRANCE



ITALY



GREECE



▨ Quality wines p.s.r.
□ Other wines
□ Total

ANNUAL SURVEYS OF AREAS UNDER VINES

FOR FURTHER INFORMATION
Consult the publication: AREAS UNDER VINES -
Results of the annual surveys 1979-1988 (Regulation (EEC) 357/79)

Each year the Community's wine-producing countries have to collect certain data and send them to Eurostat. This information is used to monitor trends in the Community's wine production potential and provides considerable help for the management of the wine sector. A basic survey carried out every ten years yields information on certain aspects of the structure of vineyards.

The data presented in the publication referred to at the top of this page, on which this note is based, are those sent each year by the Member States concerned (Germany, Greece, France, Italy and Luxembourg) during the period since the first basic survey, which was carried out in 1979 and 1982.

Broadly speaking, this information enables us to keep track of changes during the 1980s in the areas under wine grapes in the wine-producing countries which were members of the Community of the Ten.

A new cycle began with the second basic survey, which was carried out between 1988 and 1990 and the results of which will be made available to users as soon as possible. This survey also covers the two new wine-producing countries in the Community (Spain and Portugal).

This note is merely a brief analysis of some of the data presented in the above-mentioned publication, which comprises a set of tables with data on the area under wine grapes in each of the Member States, production and areas grubbed, replanted and newly planted. All this information is presented by "wine-growing region" and yield class. The data to be supplied by Member States, and the presentation thereof, are laid down in the Community legislation governing these surveys (Council Regulation (EEC) 357/79 and additional implementing texts).

Each Member State collects this information in accordance with methods of its own choosing: most make use of administrative registers, but some carry out field surveys.

Areas under wine grapes.

Unit: ha

	EUR 9	EUR 10	EUR 12	G	GR	S	F	I	L	P
1979	-	-	-	85430	-	-	998719	-	1146	-
1980	-	-	-	89485	-	-	-	-	1150	-
1981	-	-	-	89007	-	-	978003	-	1144	-
1982	2030033	2120177	-	89022	90144	-	960636	979237	1138	-
1983	:	:	-	90370	89319	-	954397	-	1155	-
1984	2003795	2093559	-	92204	89764	-	947630	962801	1160	-
1985	1976907	2062335	-	93026	85428	-	940029	942689	1163	-
1986	1951589	2038735	-	93060	87146	-	927718	929648	1163	-
1987	1936639	2018786	3484260	93276	82147	1174300	923637	918530	1196	291174
1988	1916003	1997724	-	93475	81721	-	911755	909574	1199	-

Source: Table 5.0 in the publication "Results of the annual surveys of areas under wine 1979-1988".

- Not applicable or optional

: Not available

Note 1: The results refer only to areas in production.

Note 2: The results for Spain and Portugal are taken from the survey on the structure of the vineyards.

Areas under wine grapes, grubbed or abandoned.

Unit: ha

	EUR 9	EUR 10	EUR 12	G	GR	S	F	I	L	P
1980	-	-	-	3830	-	-	-	-	73	-
1981	-	-	-	4391	-	-	58795	-	47	-
1982	-	-	-	3370	-	-	37655	-	47	-
1983	-	:	-	3588	1647	-	27206	-	46	-
1984	71200	72439	-	3433	1239	-	30684	37046	37	-
1985	60456	62072	-	4265	1616	-	26108	30043	40	-
1986	56863	58920	-	4328	2057	-	28378	24094	63	-
1987	48861	50421	-	4097	1560	-	25055	19677	32	-
1988	53798	55309	-	3405	1511	-	31581	18791	21	-

Source: Table 6.A in the publication "Results of the annual surveys of areas under wine 1979-1988".

- Not applicable or optional

: Not available

Areas under wine grapes, replanted.

Unit: ha

	EUR 9	EUR 10	EUR 12	G	GR *	S	F	I	L	P
1980	-	-	-	3866	-	-	-	-	76	-
1981	-	-	-	4311	-	-	32548	-	72	-
1982	-	-	-	3657	-	-	17228	-	39	-
1983	-	:	-	4024	1134	-	17540	-	35	-
1984	36900	38026	-	3778	1126	-	19983	13094	45	-
1985	25917	26925	-	4166	1008	-	15386	6337	28	-
1986	26345	27370	-	3737	1025	-	13685	8865	58	-
1987	27582	28334	-	4054	752	-	17535	5953	40	-
1988	28994	29792	-	3723	798	-	18257	6975	39	-

Source: Table 6.R in the publication "Results of the annual surveys of areas under wine 1979-1988".

- Not applicable or optional

: Not available

* This country does not make a distinction between planted and replanted.

Areas under wine grapes, planted (new planting).

	Unit: ha									
	EUR 9	EUR 10	EUR 12	G	GR *	S	F	I	L	P
1980	-	-	-	764	-	-	-	-	7	-
1981	-	-	-	1020	-	-	5382	-	5	-
1982	-	-	-	984	-	-	3060	-	4	-
1983	-	-	-	1068	:	-	3427	-	8	-
1984	12430	12430	-	890	:	-	4004	7516	20	-
1985	6943	6943	-	301	:	-	3048	3594	0	-
1986	4662	4662	-	91	:	-	2382	2188	1	-
1987	6120	6120	6120	75	:	-	3439	2606	0	-
1988	4373	4304	-	69	:	-	1442	2860	2	-

Source: Table 6.P in the publication "Results of the annual surveys of areas under wine 1979-1988".

- Not applicable or optional

: Not available

* This country does not make a distinction between planted and replanted.

Production of grape or wine must from the area under wine grapes.

	Unit: 1000 hl									
	EUR 9	EUR 10	EUR 12	G	GR	S	F	I *	L	P
1980	-	-	-	4634960	-	-	-	:	62590	-
1981	-	-	-	7159176	-	-	67278274	:	50139	-
1982	-	-	-	15402949	-	-	55317089	:	96847	-
1983	-	-	-	13040979	5910402	-	76681906	:	256462	-
1984	82283327	82283327	-	7994319	6001649	-	68102826	:	184533	-
1985	74781954	74781954	-	5402669	5518835	-	63708200	:	152250	-
1986	84819186	84819186	-	10062880	5400473	-	69248833	:	107000	-
1987	87331312	87331312	-	8942512	5008431	-	73220709	:	159660	-
1988	84425352	84425352	-	9314516	5528397	-	69439796	:	142643	-

Source: Table 7.0 in the publication "Results of the annual surveys of areas under wine 1979-1988".

- Not applicable or optional

: Not available

* Only the overage yields per hectare are available for this country.